



North Arrow

MINERALS INC.

Investment Highlights

A Strong Team

A respected management group and board responsible for the discovery of numerous kimberlites in Canada and Africa (including Canada's Diavik diamond mine) with experience in all stages of diamond project development.

Quality Projects

Seven prime Canadian diamond projects, (ranging from greenfields to advanced-stage) most of which have already seen millions in past exploration.

Diamond Demand

Diamond market fundamentals are robust and are predicted to remain so for the foreseeable future. At the same time, very little competition exists for diamond exploration in Canada or globally.

Attractive Share Structure

49.8 million shares outstanding, 55.1 million shares fully diluted. \$5.4 million remains in the treasury for completion of major programs at the Pikoo and Qilalugaq Projects.

Key Shareholders

Largest single shareholder is Zebra Holdings and Investments (controlled by a trust settled by the late Adolf H. Lundin) at 19.5%; management holds approximately 17.5%.

Corporate Information

Share Capital (as of Oct 31, 2014)

| | |
|-------------------------|--------|
| Issued and Outstanding: | 49.8 M |
| Fully Diluted: | 55.1 M |
| Warrants: | 1.0 M |
| Stock Options: | 4.3 M |

Estimated Working Capital (as of Oct 31, 2014)

~\$5.4 million

Directors

D. Grenville Thomas – Chairman
Kenneth A. Armstrong
Dr. Christopher Jennings
William Lamb
Blair Murdoch

Officers and Management

Kenneth A. Armstrong – President and CEO
Wayne Johnstone – CFO
Brenda Nowak – Corporate Secretary
Eira M. Thomas – Advisor

Online Presence and Contact Info



northarrowminerals.com



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Main Projects

Qilalugaq Project, NU

- 26.1 million carat inferred resource, 7 km from tidewater
- Over 1500 tonnes of Q1-4 kimberlite sampled in 2014 to recover ~500 carats of diamonds for valuation; results due in first half of 2015

Redemption Project, NT

- Focussing in on one of the last, large, unsourced and well defined indicator mineral trains at Lac de Gras

Pikoo Project, SK

- Canada's newest diamond discovery
- 210 kg sample yielded 745 microdiamonds, including 23 diamonds greater than 0.85 mm
- Within 10 km of roads and power - SK Hwy 911
- Drill program commencing Feb. 2015

Lac de Gras Project, NT

- Underexplored 1200 km² land package within the Lac de Gras kimberlite field