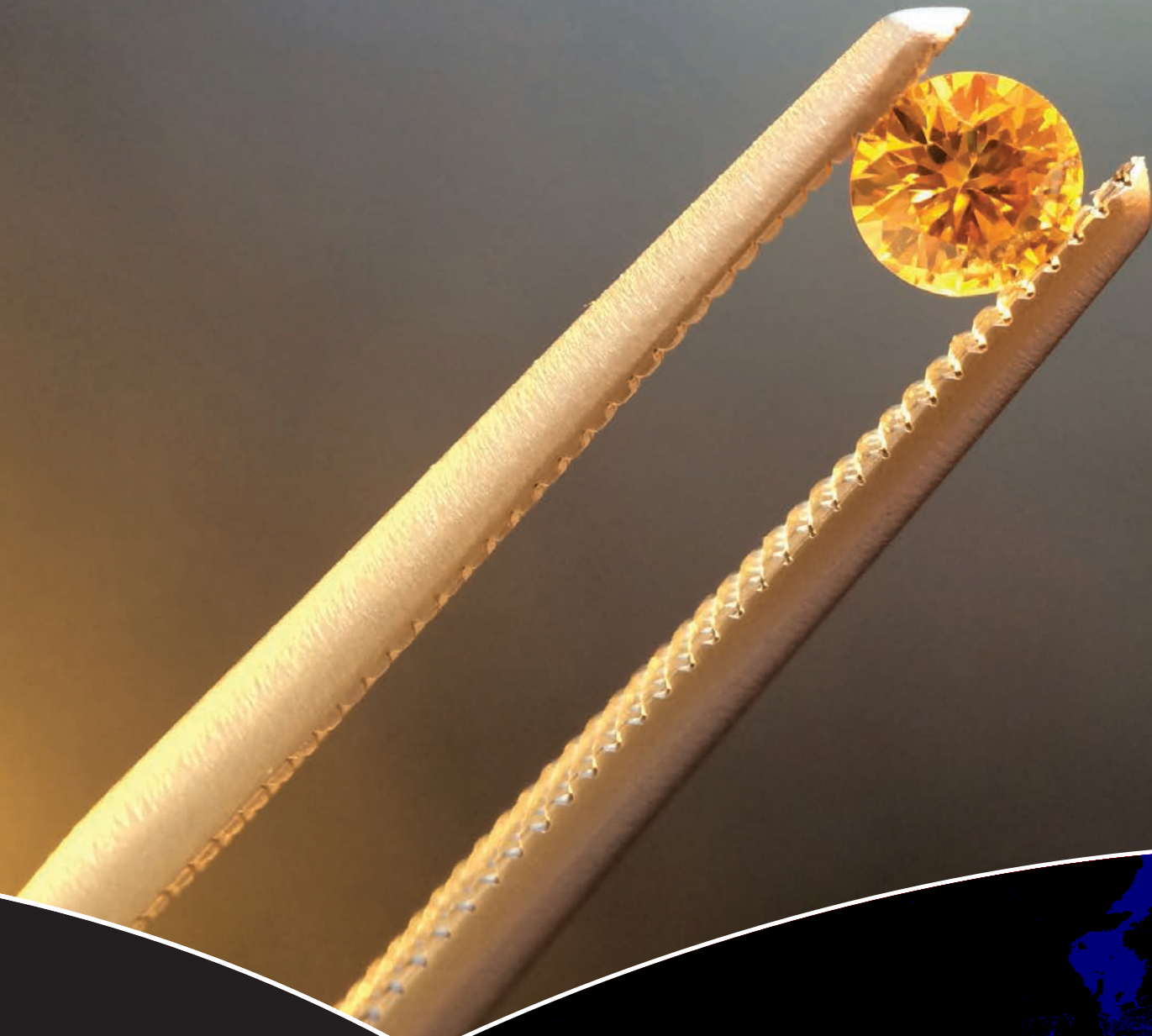




North Arrow

MINERALS INC.



Exploring Diamond Opportunities
in Canada



North Arrow

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Investment Highlights

A Strong Team

A respected management group and board responsible for the discovery and/or evaluation of numerous diamond deposits in Canada and Africa (including Canada's Diavik diamond mine) with experience in all stages of diamond project development.

Quality Projects

Seven prime Canadian diamond projects from greenfields to advanced-stage; collectively greater than \$50 million in past exploration.

Diamond Supply/Demand

Globally, there are very few advanced diamond projects approaching production and a shortage of companies actively exploring for new deposits. China, India and the US are predicted to continue being major drivers of polished diamond demand in the medium to long-term.

Attractive Share Structure

76.2 million shares outstanding, 101.5 million shares fully diluted (as of May 18, 2017); 20 million warrants priced at \$0.40 placed with key long-term shareholders.

Key Shareholders

Zebra Holdings and Investments <i>(controlled by a trust settled by the late Adolf H. Lundin)</i>	~12.5%
Management and Directors	~15.7%
Electrum Strategic Opportunities Fund	~10.5%
Ross Beaty	~10.5%

Corporate Information

Share Capital *(as of July 31, 2017)*

Issued and Outstanding:	76.2 M
Fully Diluted:	103.6 M
Warrants:	21.0 M <i>(20 M @ \$0.40)</i>
Stock Options:	6.4 M

Estimated Working Capital *(as of July 31, 2017)*
\$4.2 M

Directors

D. Grenville Thomas – Chairman
Kenneth A. Armstrong*
Dr. Christopher Jennings
Blair Murdoch

Officers and Management

Kenneth A. Armstrong – President and CEO
Wayne Johnstone – CFO
Brenda Nowak – Corporate Secretary
Eira M. Thomas – Advisor
Allison Rippin Armstrong – Advisor

Online Presence and Contact Info

 northarrowminerals.com	 @narminerals
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Projects*

Mel Project, NT 100% NAR

- Ground geophysics and drilling planned for summer 2018 to follow up on Canada's newest diamond discovery, the ML-8 kimberlite.
- Property 18 km from tidewater on Melville Peninsula.

Pikoo Project, SK 100% NAR

- Exceptional microdiamond counts.
- Unsourced Indicator minerals suggest multiple diamondiferous kimberlites left to discover.
- Within 10 km of roads and power - SK Hwy 911.

Naujaat (Qilalugaq) Project, NU 100% NAR

- 26.1 million carat inferred resource (May 15, 2013)**.
- Excellent logistics; only nine kilometres from the Hamlet of Naujaat & tidewater.
- Important population of fancy orangey yellow diamonds could boost overall diamond value.

Discovery Stage Grassroots Projects

- Unsourced diamond indicator mineral trains in Nunavut, the Northwest Territories and Ontario.
- Drilling for new kimberlites on Lac de Gras projects Q1 2018.

*North Arrow's exploration programs are conducted under the direction of Kenneth Armstrong, P.Geo., a Qualified Person under NI 43-101.

**Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability.